CATHOLIC
COMMUNITY
FUND

2019 ANNUAL REPORT

CATHOLIC
COMMUNITY
FUND

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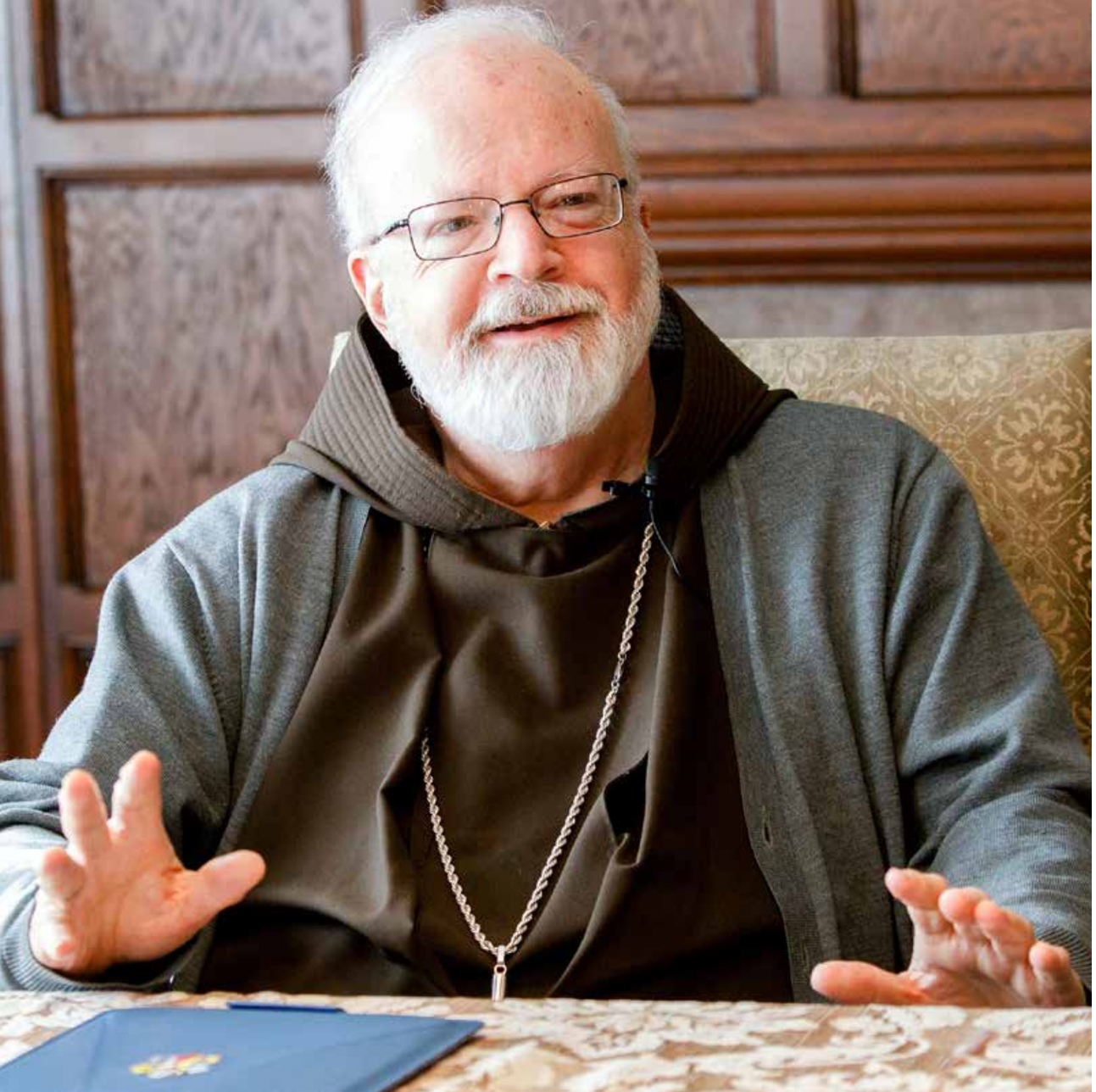

A Message from Cardinal Seán

My Dear Friends in Christ:

Allow me this opportunity to share my gratitude for the support of our Church made possible through generous gifts to the Catholic Community Fund. Through these contributions, many people are providing for the good works of the Catholic causes that are particularly important to them and supporting the long-term vibrancy of numerous communities served throughout the Archdiocese. The need to support these causes becomes even more critical as we navigate the challenges of the coronavirus (COVID-19) pandemic.

In 2019, the role of the Catholic Community Fund was expanded to oversee Inspiring Hope, the first Archdiocesan-wide capital campaign conducted in two decades. It has been undertaken to secure the critically needed resources that our schools, parishes, and social service agencies require so they may continue their important work for generations to come. In January 2020, we announced the public phase of the campaign, having raised $150 million in gifts, pledges, and eligible planned gifts toward our $200 million goal.

This report is a testament to the faithful stewards whose commitment to our Church is changing lives for the better every day. As you look through these pages, I hope you will see that we are helping to build a legacy of strength and concern for others in the Archdiocese of Boston.

Please be assured of my continued prayers for you and your loved ones at this time. May our lives and actions continue to build up the good works of the Church in our Archdiocese as we bring the joy and hope of Christ to all who seek His friendship.

Devotedly yours in Christ,

+Seán, OFMCap

Archbishop of Boston

Catholic Community Fund

Expands Role to Oversee the Historic *Inspiring Hope* Capital Campaign

Since its inception, the Catholic Community Fund (CCF) has served Greater Boston's Catholic community by assisting individuals in the creation of permanent endowment funds for the current and future needs of Catholic parishes, schools, social services, and other faith ministries.

The CCF continues to evolve and broaden its role. In 2013, the Catholic Health Foundation of Greater Boston, Inc. (CHF) was created under its auspices, and now the CCF has assumed oversight for the Archdiocese of Boston's *Inspiring Hope* capital campaign. The Trustees of the CCF ensure the funds raised through the campaign are distributed according to the intentions of each donor.

Board of Trustees

Cardinal Seán P. O'Malley, O.F.M., Cap.
CHAIRMAN
Archbishop of Boston

Patricia Kelleher Bartram
PRESIDENT
Interim Secretary for Institutional Advancement
Archdiocese of Boston

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President Emeritus, Saint Anselm College

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Senior Advisor
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Daniel L. Fitzgerald
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James P. Healey
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Assistant Vicar for Administration and Special Assistant to the Vicar General
Archdiocese of Boston

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Managing Director
KPM/Kevin P. Martin & Associates

Jerome Meier, M.B.A.
Strategy and Operations Consultant
Health Business Group

Stephanie Monaghan O'Brien, J.D.
Investment Professional
Morningside Technology Advisory, LLC

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Infinity Pharmaceuticals, Inc.

Mary L. Ryan
Chairman and CEO
Thompson Steel Company, Inc.

Executive Director
Lisa Lipsett, Esq.

Inspiring HOPE

Our Cardinal's Campaign for the Future of Our Catholic Faith

For the Future of Our Catholic Faith

Started in 2018, *Inspiring Hope* is a $200 million capital campaign to strengthen and expand the work of the Catholic Church in the Archdiocese. It is the first Archdiocesan-wide capital campaign undertaken in nearly two decades and is one of the largest faith-based fundraising efforts currently being conducted in the United States.

The campaign supports five main priorities:

Catholic Education

Providing significant resources to enhance academics, develop outstanding and faith-filled leaders, support school leadership, and ensure a Catholic education is available to all children.

Social Services

Expanding and enriching Catholic Charities' outreach to and services for the poorest and most vulnerable among us.

Our Parishes

Strengthening our parishes with improved faith formation, increased lay leadership, and opportunities to meet capital needs through local campaigns.

Our Priests

Supporting and reinforcing our commitment to the education and life-long care of our diocesan priests in good standing.

Our Cathedral

Restoration of the Cathedral of the Holy Cross transformed this monument to our faith into a safer and brighter place of worship for all.

Inspiring HOPE

Our Cardinal's Campaign for the Future of Our Catholic Faith

"It took a capital campaign for me to really get to know some of my parishioners. I left each meeting knowing them a little better, and I want to make more time for that moving forward."

-Fr. Scott Euvrard

Bringing a Parish Closer Together

A unique aspect of the *Inspiring Hope* capital campaign is that it provides parishes with the option to conduct campaigns to raise funds for their own needs. Fr. Scott Euvrard, former pastor at Star of the Sea Parish in Amesbury, took that opportunity and, in the fall of 2018, embarked on a journey that would ultimately bring his parish closer together.

Having spent years focusing on hospitality and evangelization in the parish, Fr. Euvrard and his parishioners felt the church must be equipped to welcome people with varying needs, and so they decided to conduct a campaign to raise funds to make the 68-year-old church handicapped accessible. The parishioners responded generously, and they were able to raise enough to complete the project.

Inspiring HOPE

Our Cardinal's Campaign for the Future of Our Catholic Faith

"Our donation to this project was in recognition of the selfless service of these dedicated priests who have given their entire lives to care for others, especially those in need. It is our honor to be able to help them in their time of need."

–Maureen Bleday, CEO, Yawkey Foundations

Community and Care for Our Priests

Amid the hustle and bustle of Boston's West End, just a stone's throw from Mass General Hospital, sits Regina Cleri, a residence for senior priests of the Archdiocese of Boston. It is here that the well-being and health care needs of these priests are met. This peaceful haven–really a community rather than a residence–was created so diocesan priests in good standing could live out their days with their brothers. As these wonderful men like to say, at Regina Cleri, they are "walking each other home."

Regina Cleri has not been updated since it was opened in 1964. As part of the *Inspiring Hope* capital campaign, funds are being raised to make significant renovations in order to accommodate more priests and increase the safety and effectiveness of the facility. Through the generosity of donors like the Yawkey Foundations, this project is underway and will be completed in 2020.

Inspiring HOPE
Our Cardinal's Campaign for the Future of Our Catholic Faith

"Catholic Charities is everywhere assisting people. There is so much need out there, and we feel fortunate to be able to help in this way!"

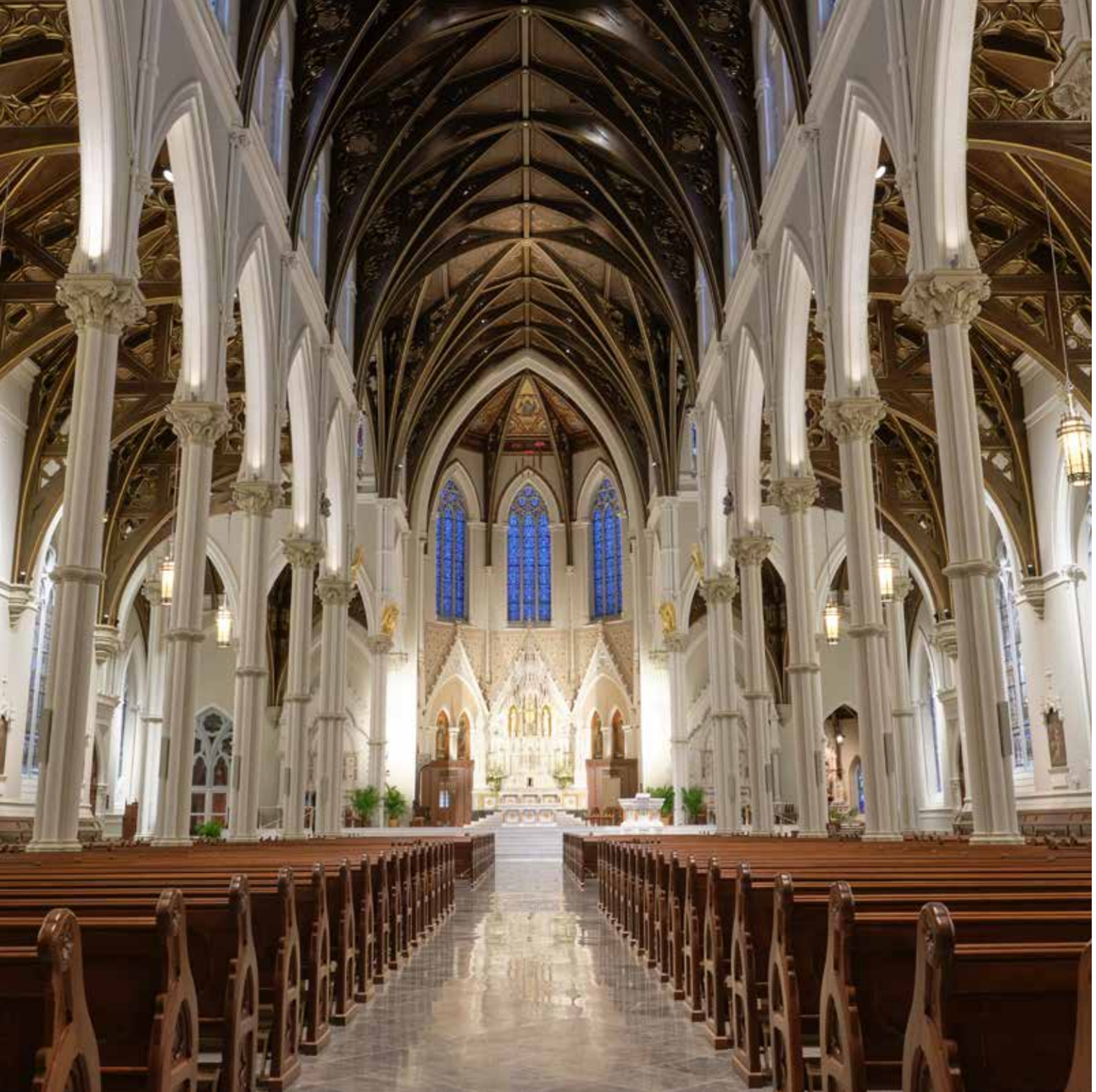
-Suzanne Pero

In the Spirit of Charity

As active practicing Catholics, Suzanne and Bill Pero are in tune to the needs of others and feel they are called to help however they can. Because of this selfless and generous spirit, the Peros have had a tremendous impact on our Archdiocese–an impact that will last for generations because they have established endowments.

In 2013, the Peros created an endowment to provide college scholarships to active members of their parish, Holy Ghost in Whitman. A year later, they created another endowment to support women religious, and then in 2017, created yet another to provide scholarships to students at Saint John Paul II Catholic Academy in Dorchester.

In 2019, Suzanne and Bill decided to participate in the *Inspiring Hope* capital campaign, creating their fourth endowment to benefit Catholic Charities. "Every year there are more people in need and Catholic Charities is constantly doing something about it," Bill says, adding "and when you give through an endowment, it's a never-ending gift!"



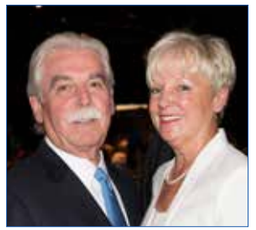
Inspiring HOPE

Our Cardinal's Campaign for the Future of Our Catholic Faith

"The success of the Cathedral restoration validates our desire to be a light for Christ that gives voice to the marginalized, hope to those in despair, and comfort for those in need."

-John White

An Award-Winning Restoration



The Cathedral of the Holy Cross has been an icon of Catholic faith in Boston's South End for more than 150 years. Renovating the Archdiocese's "Mother Church" was a cornerstone project of the *Inspiring Hope* capital campaign.

Inspired by the leadership of Cardinal Seán O'Malley and Cathedral Rector Msgr. Kevin O'Leary, John and Cathy White generously contributed to the restoration as a commitment to sustaining the vibrancy of the Catholic faith in Boston and serving those in need.

Thanks to the Whites and the outpouring of generosity from many other private donors, the renovations were completed in 2019, and the Cathedral was transformed into a safer and brighter place of worship. Construction was done by Boston-based Suffolk, and the design by Elkus Manfredi Architects won The Architecture MasterPrize for Architectural Design/Restoration and Renovation.

Inspiring HOPE

Our Cardinal's Campaign for the Future of Our Catholic Faith

"We're not simply teaching children how to read, write, and do math, but we also look at the child as someone created in the image of God. We are teaching our students to go further with faith."

-Thomas Carroll
Superintendent, Catholic Schools Office

Going Further with Faith

Over the course of his tenure as Archbishop, Cardinal Seán has made the revitalization of Catholic education a priority in the Archdiocese of Boston. Our Catholic schools continue to change lives with a transformative education that helps students go further with faith. To continue providing high-quality, faith-based education, schools must meet changing needs for technology, academics, enrollment, and facilities, while continuing to attract and retain the best mission-driven teachers and principals.

To address these needs, the *Inspiring Hope* capital campaign allows donors to invest in Catholic education by directing funds to retain teachers and train school leaders, expand and strengthen programs and curricula, and assist schools with significant construction and maintenance projects.

To date, there are 42 individual donors and 12 parishes that have generously designated gifts to this important priority. Thanks to their investment, our Catholic schools will have the tools to achieve long-term educational growth and success.

Catholic Legacy Society

The Catholic Legacy Society honors those who have named the Archdiocese of Boston—or one of its parishes, schools, or other ministries—as a beneficiary in their will or trust, retirement account, charitable gift annuity or charitable trust, life insurance policy, or through the establishment of an endowed fund. The members of this special society are creating an infrastructure of support that will make our many Catholic ministries stronger, sustainable, and better equipped to serve future generations.

Dr. Claire Appling
Dr. and Mrs. Thomas Arana
Mr. and Mrs. Robert G. Atchinson
Mr. and Mrs. Guillermo N. Bachiller
Mr. George R. Baldwin
Ms. Catherine D. Ball
Mrs. Marie J. Barry
Mr. Robert P. Bergeron
Mr. Joseph R. Berthold
Maureen and Edward Bousa
Mr. Mark Bozen
Mr. David Brooks
Ms. Rosemary A. Brophy
Mr. Daniel R. Brownell and Ms. Kelley A. Laurel
Ms. Valerie J. Brownly
Ms. Jolanta B. Cai
The Honorable Lawrence C. L. Cameron
Mr. and Mrs. Thomas J. Campbell
Ms. Jean Cardillo
Ms. Nancy J. Caruso
Mrs. Mary Ann F. Cieciuch
Mrs. Jeanne C. Clancy
Mr. Robert Clifford and
Ms. Allyson McDonald
Deacon and Mrs. Charles I. Clough, Jr.
Rev. Msgr. Peter V. Conley
Mrs. Margot C. Connell
Mr. Bruce A. Connolly
Mr. and Mrs. James M. Connolly
Mrs. Margaret M. Conway
Rev. Roger C. Cormier
Dr. and Mrs. Ronald E. Coutu
Rev. Msgr. William F. Cuddy, Jr.
Mrs. Helen Curran
Mr. and Mrs. James V. Cusick
Deacon and Mrs. Richard J. Cussen
Ms. Margaret Dasha
Mr. Leo P. Dauwer
Mr. and Mrs. Paul J. Deeley
Mr. Louis DeFeo
Mr. John B. Dempsey
Dr. Patricia M. Dinneen and
Dr. John J. Mooney
Mr. and Mrs. Kevin F. Driscoll
Miss Mary Teresa Driscoll
Mr. James Duggan
Ms. Mary Lou Dusseault
Mrs. Eleanor L. Dwyer
Mr. Raymond Elliott
Mr. and Mrs. James A. Engler
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Mr. and Mrs. Joel A. Farrell
Mrs. Anna-Marie Ferraro
Mr. Daniel L. Fitzgerald
Miss Eileen Flanagan
Ms. Frances B. Florencourt
Ms. W. Louise Florencourt
Mr. Thomas F. Flynn
Brian and Loretta Gallagher
Rev. Edward L. Gallagher, Jr.
Mrs. Patricia A. Gallagher
Dr. Shelley A. George
Rev. Vincent J. Gianni, Jr.
Mr. and Mrs. Kevin Gill
Mr. Joseph Gilmetti
The Corey C. Griffin Foundation/
Mr. and Mrs. Robert E. Griffin, Jr.
Mr. and Mrs. D. Michael Grimes
Mrs. Adele A. Hamblett
Mr. Leonard Hanna
Mr. and Mrs. Peter S. Hermansen
Ms. Mary Jane Higgins
Mr. and Mrs. Joseph L. Hooley, III
Mr. Robert Houle
Mr. Michael J. Hueston, Jr.
Rev. Robert P. Imbelli
Mr. Charles J. Jacobs
Mr. and Mrs. John E. Joyce
Mr. and Mrs. Albert J. Kaneb
Mr. and Mrs. John A. Kaneb
Mr. Philip J. Keeley
Mr. Joseph F. Kelley
Mr. Francis Kelly

Mrs. Catherine A. Larose
Rev. J. Michael Lawlor
Mr. Armand W. Lemay
Mr. and Mrs. Shaun R. Levesque
Mr. Richard C. Lord
Mr. Paul MacGillivray
Mr. and Mrs. James J. Mahoney, Jr.
Mr. and Mrs. Michael Mahoney
Ms. Shelagh E. Mahoney and
Mr. Joseph E. McNamee
Ms. Rita I. Malone
Mr. and Mrs. Thomas L. Mara
Mr. and Mrs. Anthony M.
Maraschiello
Mrs. Marie K. Marr
Mr. and Mrs. Robert L. Marr
Mr. John L. Matthews
Mr. Timothy P. McAlarney
Mr. and Mrs. Douglas J. McArdle
Ms. Joy A. McCarthy
Mr. John R. McCoy
Miss Christine M. McGovern
Ms. F. Patricia McKenna Tobin
Mr. and Mrs. John V. McManmon, Jr.
Mr. John A. McNeice, Jr.
Ms. B. Theresa McNulty
Rev. Richard E. McQuade
Rev. Msgr. Cornelius M. McRae
Mr. Michael Merten
Mr. Edward J. Michalski
Mosakowski Family Foundation/
Mr. and Mrs. William S. Mosakowski
Ms. Mary F. Myers
Ms. Frances H. O'Brien
Mrs. Robert J. O'Brien
Mr. and Mrs. Austin M. O'Connor
Miss Donna M. Pare
Mrs. Barbara Parodi
Mr. and Mrs. David F. Pendergast
Mr. and Mrs. William H. Pero
Ms. Mary Ann Pesce Choate
and Mr. Edward T. Choate
Mr. Albert C. Peterson
Ms. Ellen Pi
Mr. and Mrs. Victor J. Pietkiewicz
Dr. and Mrs. Farouk A. Pirzada
Mr. and Mrs. John F. Pitzi
Mr. and Mrs. Edward A. Porter
Mr. and Mrs. John J. Remondi
Mr. Daniel G. Robinson
Very Rev. Stephen B. Rock, V.F.
Ms. Maureen A. Rocks
Mr. and Mrs. Francis T. Rogers
Mr. and Mrs. George Romano
Mr. and Mrs. Raymond B. Ruddy
Ms. Winifred M. Ryan
Mr. and Mrs. Robert M. Sacco
Prof. and Mrs. Joseph A. Schellings
Mr. Paul Schmidt
Mr. and Mrs. Bertrand C. Sellier
Tom and Lyn Shields
Mr. and Mrs. Robert N. Skinner
Mr. Frederick C. Smith
Mr. Gari S. Stanley
Mr. and Mrs. Vincent P. Stanton
Ms. Margaret M. Stapleton
Ms. Susan Stoddard
Mr. and Mrs. James E. Sullivan
Ms. MaryCarroll Sullivan
Mrs. Alice Sullivan
Mr. John J. Sullivan
Miss Victoria Syak
Dr. and Mrs. Arthur J. Sytkowski
Mrs. Marie Therrien
Mr. and Mrs. Mark L. Vachon
Mr. and Mrs. Michael A. Valerio
Mrs. Louise Vanderslice
Dr. Miriam E. Vincent
Ms. Helen T. Walsh
Mr. John T. Walsh
Mr. and Mrs. James Walsh
Mr. William F. Welsh
Mr. and Mrs. James F. Whalen, Jr.
Ms. Lydia A. Whitcomb
Mr. and Mrs. George White
Dr. Felicia L. Wilczenski
Mr. Frank G. Wilson and
Ms. Mary H. Novak
Mr. Adam J. Wolkovich
Mrs. Patricia Wunschel
Mr. and Mrs. John A. Zofchak

Endowment Beneficiaries & Spending Policy

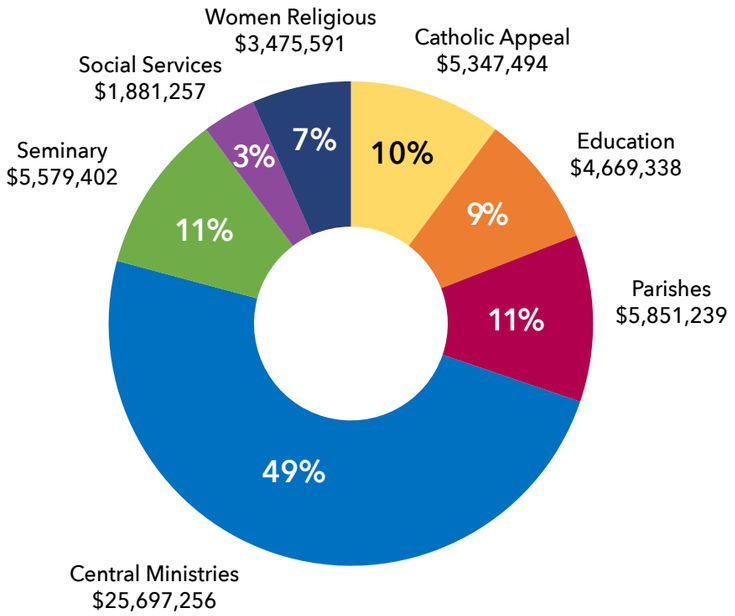
Endowments established with the Catholic Community Fund (CCF) are invested in the Archdiocese's Common Investment Fund and overseen by the CCF Board of Directors. Any earned interest and dividend above and beyond what is distributed (4% total annually) is added back to the principal of the fund to help it grow.

On a quarterly basis, CCF distributes 1% of the beginning-of-the-quarter market value of the endowment fund for the purpose(s) outlined for each fund. Distributions are not made if end-of-quarter market value is below the total contributed amount. Distributions can be reinvested, paid out, or accumulated and paid out as requested.

Total Market Value of Endowment Funds

$52,501,577

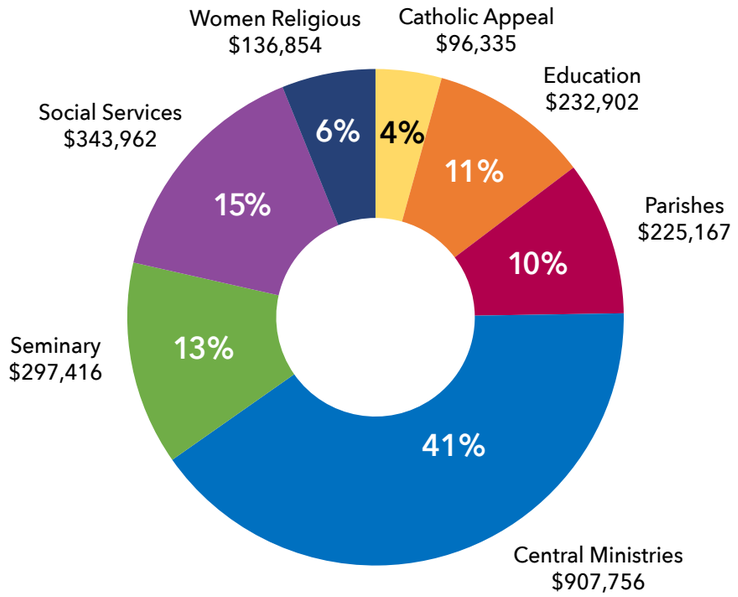
as of 6/30/2019



2019 Distributions

$2,240,392

7/1/18 - 6/30/19



RCAB Investment Committee

Catholic Community Fund endowments are managed through the Roman Catholic Archdiocese of Boston's (RCAB) Common Investment Fund, which is overseen by the RCAB Investment Committee. This committee meets regularly to analyze market performance and review investment policies.

Robert J. Morrissey, Esq., *Chairman*
Partner, Morrissey, Hawkins & Lynch

Charles I. Clough, Jr.
Chairman & CEO, Clough Global

Maureen Creedon, CPA
Executive Director of Finance and Treasurer
Archdiocese of Boston

Stephen M. Dufour
Portfolio Manager, Fidelity Investments

Michelle A. Knight
Chief Investment Officer and Chief Economist
Ropes Wealth Advisors, LLC

James J. Mahoney, Jr.
Principal, Mahoney Investments

John E. Straub
Chancellor and Chief Financial Officer
Archdiocese of Boston

Frederick Weiss
Managing Member, MPC Capital Advisors, LLC

John Zona, Ph.D.
Chief Investment Officer, Boston College

Socially Responsible Investing

Investments made through the Catholic Community Fund are managed in accordance with Catholic social teaching as defined by the U.S. Conference of Catholic Bishops and seeks to provide the best possible returns while managing risk through appropriate allocation of funds among various investments.

Excluded from our investment strategy are abortion and abortion-related products or services, birth control, tobacco, life-ending embryonic stem cell research, pornography, militarism, landmines, and firearms.

CATHOLIC COMMUNITY FUND

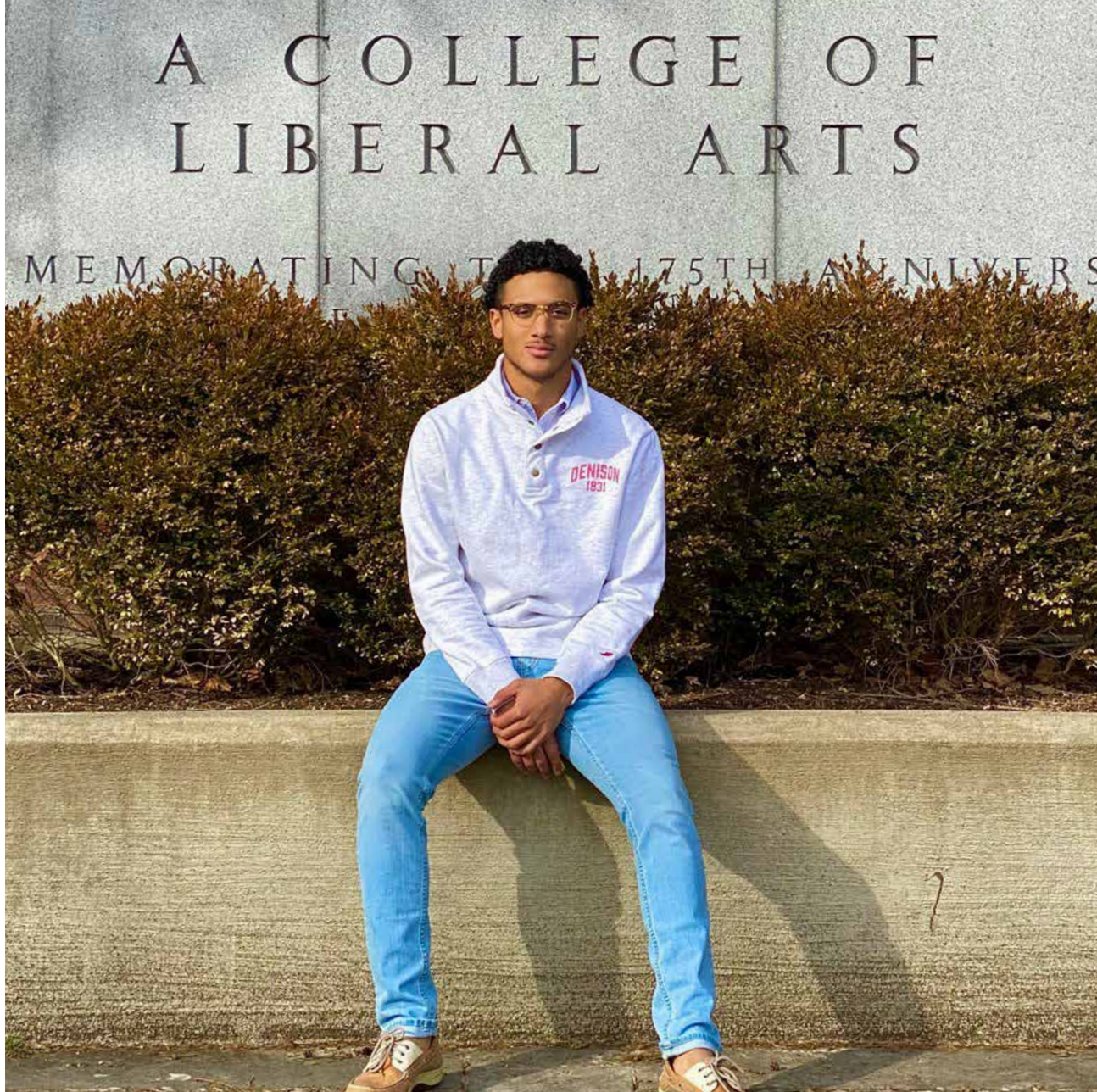
"I came from a third-world country and I want to push forward to be a leader who helps vulnerable people."

-Samuel Cintra

Changing Lives Through the Marr Scholarship

When Samuel Cintra was growing up in Cuba, he never imagined that someday he would attend an American university on a full academic scholarship. Then again, he didn't anticipate having the opportunity to receive an exceptional education at a Catholic school in Boston. However, as a member of the Boys and Girls Club of Dorchester, Samuel was eligible for a Daniel F. Marr, Jr. Scholarship through the Catholic Community Fund so that he could attend St. John Paul II Catholic Academy, where he received a solid academic foundation. Now a Pre-Med student at Denison University, Samuel is focusing on global health and dreams of going back to Cuba or other third-world countries to help as many people as he can.

Since 1992, more than 1,800 Marr Scholarships totaling more than $1.3 million have allowed deserving members of the Boys and Girls Club of Dorchester, like Samuel, to attend Catholic schools in Greater Boston. "Establishing the Marr scholarships in memory of my brother, Dan, was by far the best thing we've ever done at the Boys and Girls Club," says Robert Marr.



Bequests and Planned Gifts

We are very grateful to the many individuals listed here who were so generous to include the Archdiocese, their parish, school, or other Catholic cause in their will, or with another form of planned gift (e.g. trusts, life insurance, charitable gift annuity) during the 2019 fiscal year. May their souls be blessed and may they rest in eternal peace.

Archdiocese of Boston Central Ministries

Estate of Rita Alberti
Estate of Most Rev. John Boles
Estate of John Cotter
Estate of Mary Coyne
Estate of Thomas Donnelly
Estate of Walter Fabianski
Estate of Claire Gorman
Estate of Charles Jacobs
Estate of Anne Lennon
Estate of Rev. Francis Leonard
Estate of William Lucey
Estate of Rev. Leo Lynch
For the Pro-Life Office
Estate of Elizabeth Mahoney
For the education of priests
Estate of Helena McAleer
Estate of Rev. John O'Donnell
Estate of William Powers
Estate of Rev. Lawrence Riley
Estate of Elizabeth Steeves

Catholic Charities of Boston

Estate of Thomas McKiernan

Catholic Community Fund

Estate of Rev. Lawrence Riley
Estate of Rev. John Shea
For seminarian education
Estate of Martha Vogel

Catholic Health Foundation

Luke Kelley Trust

Clergy Health and Retirement Trust

Estate of Rev. Edwin Condon
Estate of Rev. Msgr. Leonard Coppenrath
For Regina Cleri
Estate of Rev. James Deadder
For Regina Cleri
Estate of Ruth Melchin
Estate of Rev. John O'Donnell
For Regina Cleri
Estate of Rev. John Shea

Parishes

Abington, St. Bridget
Estate of Robert Kristian

Andover, St. Augustine
Estate of Harry Lehnert

Arlington, St. Agnes
Estate of James Lyons
Estate of Norma Smith

Arlington, St. Camillus
Estate of Norma Smith

Belmont, St. Joseph
Estate of Clare Corcoran

Billerica, St. Theresa of Lisieux
Estate of Geraldine Shaughnessey

Boston, Cathedral of the Holy Cross
Estate of Ellen Bauer

Boston, Basilica of Our Lady of Perpetual Help
Estate of John Fallon

Boston, St. Cecilia
Estate of Michael Groden

Braintree, St. Clare
Estate of Rev. John O'Donnell

Brighton, St. Columbkille
Estate of Anne Lennon

Burlington, St. Malachy
Estate of Joan Collins

Cambridge, Sacred Heart of Jesus
Estate of Rev. John O'Donnell

Cambridge, St. Paul
Estate of Thomas Kelleher
Estate of Ruth Melchin
Estate of Rev. John O'Donnell

Cambridge, St. Peter
Estate of Joseph Dynan
For the Bishop Riley Memorial Fund
Estate of Walter Fabianski
For the Bishop Riley Memorial Fund

Charlestown, St. Francis de Sales
Estate of William Emberley
Estate of William Powers

Bequests and Planned Gifts

Continued

Dorchester, St. Ambrose
Estate of George Gushue

Dorchester, St. Gregory
Estate of Rev. John O'Donnell

Dorchester, St. Teresa of Calcutta
Estate of Alice Curran
Estate of Julia Curran

Dover, Most Precious Blood
Estate of Henry Grew

East Boston, Most Holy Redeemer
Estate of Charles DiPerri
For the purpose of a scholarship fund in the name of the deceased's beloved late wife, Mary P. DiPerri, to award a scholarship each year to the college-bound member of the parish who is most deserving.

Halifax, Our Lady of the Lake
Estate of Mary Griffiths

Haverhill, All Saints
Estate of Howard Driscoll
Estate of Margaret Eager

Hopkinton, St. John the Evangelist
Estate of Helen O'Brien

Hull, St. Mary of the Assumption
Estate of Rev. Edwin Condon

Lawrence, Corpus Christi
Henry Giannantonio Trust
For flowers on deceased's grave
Estate of Mary Ruffino
For Masses and in memory of Michael F. Ruffino and Mary E. Ruffino

Lawrence, St. Patrick
Estate of Emil Peront

Lexington, St. Brigid
Estate of Marion Dolan
For use in Catholic Education Programs

Littleton, St. Ann
Estate of Rev. John O'Donnell

Lowell, St. Margaret of Scotland
Estate of Margaret Peladeau

Lowell, St. Rita
Estate of Helen Connerton

Lynn, St. Mary
Estate of Irene Anastos

Malden, Immaculate Conception
Estate of Eleanor Hardiman

Marlborough, Immaculate Conception
Estate of Charles Lyons

Medford, St. Clement
Estate of Joan Kelley

Medford, St. Joseph
Estate of William Powers

Medway, St. Joseph
Estate of Albert Binda

Methuen, Our Lady of Good Counsel
Estate of Antoinette Pellerin

Methuen, St. Lucy
Estate of Richard Hayden

Methuen, St. Monica
Estate of John Hartnett
Estate of Richard Hayden
Estate of Donald Winner

Middleborough, Sacred Heart
Luke Kelley Trust

Milton, St. Agatha
Estate of Ruth Melchin
Estate of Mary Norton

Milton, St. Elizabeth
Estate of James Cotter

Milton, St. Mary of the Hills
Estate of Rev. John O'Donnell

Natick, St. Patrick
Morris Family Trust

Newton, Sacred Heart
Estate of Elizabeth Sheehan

North Andover, St. Michael
Estate of John Finneran
For Masses for the Finneran family

Peabody, St. Thomas the Apostle
Estate of Mary Clynes

Quincy, St. John the Baptist
Estate of Geraldine DeBenedictis
Estate of Mary Dellorfano

Roslindale, Sacred Heart
Estate of Nancy Fiumara

Salem, Immaculate Conception
Estate of Rev. John O'Donnell

Salem, Mary Queen of the Apostles
Estate of Arthur Crean
In memory of Arthur R. Crean and Anna T. Crean

Salem, Ste. Anne
Estate of Annette Gagnon
For Masses in memory of Henry and Annette L. Gagnon's family

Sharon, Our Lady of Sorrows
Estate of Rev. John O'Donnell

Somerville, Sts. Louis and Zelie Martin
Estate of Rita Alberti
As successor to St. Ann, Somerville
Estate of Mildred Conway
As successor to St. Catherine of Genoa, Somerville
Estate of Helen Cross
As successor to Patronage of St. Joseph, Somerville; For Masses for the deceased
Estate of Rita O'Brien
As successor to Patronage of St. Joseph, Somerville

South Boston, St. Monica-St. Augustine
Estate of Agnes Mondello

South Boston, St. Vincent de Paul
Estate of Agnes Mondello

Tyngsborough, St. Mary Magdalen
Estate of Helen Connerton
Estate of Rev. John O'Donnell

Walpole, Blessed Sacrament
Estate of Verino Giandomenico
Estate of Martha Vogel

Waltham, St. Mary
Estate of Chester Fay
Estate of Joseph Harris

Watertown, Sacred Heart
Estate of Loretta Maguire
Estate of Evelyn Sullivan

Watertown, St. Patrick
Estate of Victoria Brezoska
Estate of Loretta Maguire
Estate of Catherine Taylor

Wellesley, St. Paul
Estate of Margaret Broderick
Estate of Alfred Lyng

West Roxbury, Holy Name
Estate of Mary O'Connor
Estate of Hugh O'Donnell
Estate of Elizabeth Steeves
For capital improvements to the Holy Name Parish School and Church

West Roxbury, St. John Chrysostom
Estate of Barbara Grinnell

West Roxbury, St. Theresa of Avila
Estate of Arthur Swanberg

Weston, St. Julia
Estate of Katherine Westell

Westwood, St. Denis
Estate of Rev. Edwin Condon

Weymouth, St. Francis Xavier
Estate of Mary Nichols
For St. Francis Xavier Cemetery

Whitman, Holy Ghost
Estate of John Corbet

Wilmington, St. Dorothy
Estate of Stephen Paone

Wilmington, St. Thomas of Villanova
Estate of Paul Brady
Estate of Stephen Paone

Winchester, St. Mary
Estate of Leonard and Margaret Leader

Bequests and Planned Gifts

Continued

Propagation of the Faith

Estate of Mary Flaherty

Schools

Arlington, Arlington Catholic High School
Estate of Nora Gannon

Arlington, St. Agnes School
Estate of Nora Gannon

Brighton, St. Columbkille School
Estate of Anne Lennon

Cambridge, St. Paul Choir School
Estate of George Gushue

Cambridge, St. Peter School
Estate of Walter Fabianski
For benefit of the St. Peter's School Trust Fund

Dorchester, St. Brendan School
Estate of George Gushue

Dorchester, St. John Paul II Catholic Academy
Estate of Ann Casey
As successor to St. Ann School

South Boston, South Boston Catholic Academy
Estate of Nora Gannon

CATHOLIC
COMMUNITY
FUND

"If you practice your faith, it calls you to give back for the blessings you've received. I'm thankful for the ways I've been blessed by the Church and happy to give back."

-Mark Bozen

Paying It Forward

Growing up, Mark Bozen always saw his parents as a shining example of living the Catholic faith, planting the seeds of his own faith journey. "I watched my parents live out their faith and that inspired me to do the same," he said.

Blessed with a successful career as a software engineer, Mark decided to make a generous bequest intention to the *Inspiring Hope* capital campaign. As an active parishioner at St. Lucy Parish in Methuen, who is thankful for the presence of his parish and the Church as a whole, Mark reflects, "The Church is there for us during very difficult times. The real question is: are we going to be there for the Church when she needs us the most?"

Endowment Funds

The Catholic Community Fund receives, oversees, and distributes earned income from permanent endowment funds on behalf of the Archdiocese of Boston. Such funds create an ongoing source of income for the missions they support, providing long-term stability for programs and operations. Funds established through Archdiocese of Boston capital campaigns are noted as such.

+ Established through the Third Century capital campaign
* Established through the Promise for Tomorrow capital campaign
‡ Established through the *Inspiring Hope* capital campaign

Funds Supporting the Archdiocese of Boston

The Archdiocese of Boston is the fourth-largest diocese in the United States. It is the spiritual home to more than 1.8 million Catholics who live and worship in eastern Massachusetts.

Begley Family Charitable Trust
The Catholic Foundation Endowment
Central Ministries Evangelization Endowment‡
Paul Devlin Trust
Paul Keleher Memorial Endowment Fund
Helen Stubblefield Law Fund
John J. and Helen E. McCarthy Memorial Endowment
Ethnic Apostolate Fund*
Family Life & Young Adult Ministry Fund*
Hispanic Apostolate Fund*
Office of Youth Ministry Fund*
Prison Ministry Fund*
Puer Natus Fund
RCAB Corp. Sole Endowment Fund
Walter F. and Mary C. Sullivan Endowment Fund
Youth and Family Life Endowment+

Funds Supporting the Catholic Appeal

The Catholic Appeal annually supports 51 central ministries that support 283 parishes, 110 schools, and 144 communities.

Appeal Endowment+
Buckley Endowment
John P. Cotter Jr. Trust
Helen L. Deacon Trust
DeStefano Family Endowment Fund
Rev. Joseph J. Downey Endowment Fund
Richard Harold and Rose Harrington Memorial Fund+
Herman J. Kelter Endowment
Rev. Philip B. Lavin Trust+
McCann Family Endowment
Eugene J. McCarthy Trust
Aileen T. Norris Fund

Funds Supporting the Clergy

Currently, the Archdiocese has 564 priests in good standing, 352 in active ministry and 212 senior priests.

Clergy Development Fund*
Honor Folan McNulty Memorial Endowment Fund
Rocks Family Fund

Funds Supporting Catholic Education

Approximately 31,000 students are educated in 110 Catholic schools each year in the Archdiocese of Boston.

Funds Supporting the Campaign for Catholic Schools (CCS)

CCS currently supports two partner schools, St. John Paul II Catholic Academy (Dorchester) and Trinity Catholic Academy (Brockton), collectively serving nearly 1,400 children in grades PreK-8.

Robert G. and Michelle Cooke Atchinson Fund for Teacher Support
Artie and Judy Boyle Scholarship Fund
Nellie M. Brownell Scholarship Fund
Cameron Family Scholarship Fund
Paula Crook Clifford Annual Scholarship Fund
Dorothy Holt Connolly Endowed Scholarship
Jack Connors, Jr. Scholarship Fund
Doris B. Cooke Scholarship Fund
Susan E. Dawley Endowment for Teaching Excellence and Scholarship Support
Vernon F. DeGabriele & Mary A. Orton Memorial Scholarship Fund
M. Christine Driscoll Scholarship Fund
Gertrude C. Flynn Scholarship Fund
Corey C. Griffin Scholarship Fund
Sister Cecilia Leonor Navas, O.P. Scholarship Fund
Pero Family Fund for Catholic Education
Rose M. Pesce Scholarship Fund
Lawrence Eugene Sullivan Scholarship Fund
James T.A. Vanderslice Scholarship Fund
Mary Cullen Walsh Endowment for Capital Improvements
Richard and Margaret Walsh Scholarship Fund

Funds Supporting the Catholic Schools Foundation (CSF)

CSF is a non-profit institution that provides aid to low-income students so they may attend Catholic elementary and high schools in the Archdiocese of Boston.

Elizabeth Fenlon Curran Memorial Endowment
Inner-City Scholarship Fund
Merrimack Valley Catholic Schools United Fund+
Other School Endowment Fund+

Endowment Funds

Continued

Other Funds Supporting Catholic Schools

St. Agnes School, Arlington
Agnes and Frank Florencourt Memorial Endowment Fund

Labouré College, Boston
Jonspin Fund

Cardinal Spellman High School, Brockton
Condon Family Scholarship for Cardinal Spellman High School Endowment Fund

St. John Paul II Catholic Academy, Dorchester
Sean Donnelly Bisighini Memorial Endowment Fund
Mary M. Kennedy Scholarship Fund

Pope Saint John XXIII High School, Everett
Pope Saint John XXIII High School Endowment+

St. Mary High School, Lynn
Connell Family Endowment

Matignon High School, Cambridge
Danielle Trant Memorial Fund

St. John the Baptist School, Peabody
Rosa and Antonio Bertoldi Scholarship Fund
Linda and Lucy Verza Scholarship Fund

St. Patrick School, Stoneham
Aidan Joseph Skinner Memorial Fund

St. Charles Borromeo School, Woburn
Mr. & Mrs. Donald M. Cripps Memorial Endowment Fund

Scholarship support for members of the Col. Daniel F. Marr Boys and Girls Clubs of Dorchester
Daniel F. Marr, Jr. Scholarship Endowment
Robert L. Marr Scholarship Endowment Fund‡

Scholarship support for students from Hudson, MA
Ethel M. Duggan Scholarship Fund
Paula Sacco Scholarship
Thimot Family Endowed Scholarship

Support for Literacy Early and Forever (LEAF - The Philanthropic Initiative)
John M. Corcoran Life Estate Fund

Scholarship support for college students from Holy Ghost Parish, Whitman
Pero Family Scholarship Fund

Scholarship support for college students from the North End
The Anthony J. Abbruzzi Scholarship Fund

Funds Supporting Parish Life

There are 283 parishes in the 144 communities that comprise the Archdiocese of Boston.

St. Agnes Parish, Arlington
The Daniel and Catherine Barry Memorial Fund

St. Cecilia Parish, Ashland
James and Mary Buckley Memorial Fund
Mabel E. and James F. Buckley Memorial Endowment

St. Joseph Parish, Belmont
DeStefano Family Endowment Fund

Resurrection Parish, Hingham
Resurrection Parish Lifelong Faith Formation Endowment Fund‡

St. Paul Parish, Hingham
St. Paul Parish Lifelong Faith Formation Endowment Fund‡

Most Precious Blood Parish, Hyde Park
Charles V. and Madeline M. Keane Fund

St. Patrick Parish, Lowell
Mabel E. and James F. Buckley Memorial Endowment
Arthur and Mary Sullivan Fund

Sacred Heart Parish, Manchester-by-the-Sea
Sacred Heart Parish Memorial Endowment

St. Ann by the Sea Parish, Marshfield
Robert P. Durling Endowment Fund

St. James Parish, Salem
L'heureux Memorial Endowment

St. Thomas of Villanova Parish, Wilmington
Mark E. & Gertrude M. Amirault Trust

St. Charles Borromeo Parish, Woburn
Mr. & Mrs. Donald M. Cripps Memorial Endowment Fund

Other Funds Supporting Parish Life

Rita and Kevin Gill and Family Endowment Fund‡

Funds Supporting Religious Education

These funds support either the religious education of children in parishes, or the education of men training for the priesthood at two seminaries located in the Archdiocese: St John's Seminary in Brighton, and Pope St. John XXIII National Seminary in Weston.

Funds Supporting St. John's Seminary

George R. Baldwin Scholarship Fund
Mary L. Hudgins Endowment Scholarship
Roy and Ellen Hudgins Endowment Scholarship
Rev. Thomas C. Hudgins Endowment Scholarship
Joseph A. Schellings Fund
John and Alice Shea Endowment Fund
St. John Seminary Endowment+
St. John Seminary Scholarships+

In memory of:
Rev. Mark Leone, OFM (1914-1998)
Rev. Emery Parillo, OFM (1929-2012)
Rev. John J. Philbin (1919-2004)
Rev. James Publicover (1931-2003)

Funds Supporting Pope St. John XXIII National Seminary

Pope Saint John XXIII National Seminary Endowment+

Other Funds Supporting Religious Education

John J. and Margaret M. Flatley Endowment
Master in Ministry Scholarship Fund*
Cardinal Medeiros Trust Fund
Parish Religious Education Endowment+
Parish Stewardship Endowment
Permanent Diaconate Tuition Assistance Fund*
Religious Education Fund*
Office of Religious Education Fund*
Train Catechists Fund*
Youth Ministers & Catechists Fund*

Funds Supporting Social Services

As the largest private provider of social services in Massachusetts, Catholic Charities of Boston offers programs and services at 21 locations in 18 cities and towns around eastern Massachusetts.

Endowment Funds

Continued

Funds Supporting Catholic Charities of Boston
Catholic Charities Bureau Endowment+
DeStefano Family Endowment Fund
Family Counsel and Guidance Fund+
Labouré Center Endowment+
Mosakowski Family Endowment Fund‡
Pero Fund for Catholic Charities‡
Remondi Endowment Fund for Catholic Charities‡
Resources for the Future Fund‡
Social Services Endowment+

Other Funds Supporting Social Services
John M. Russell Memorial Endowment

Funds Supporting Women Religious

The Archdiocese of Boston is home to more than 1,200 religious sisters representing 58 religious communities.

Pero Family Fund for Women Religious
Women Religious Endowment

Catholic Health Foundation
CATHOLIC HEALTH FOUNDATION OF GREATER BOSTON, INC.

Catholic Health Foundation

The Catholic Health Foundation of Greater Boston, Inc. (CHF) provides financial support to non-profit organizations offering health care and healthcare services consistent with the teachings of the Roman Catholic Church within the 144 cities and towns that comprise the Archdiocese of Boston.

Grants are annually distributed in the following categories:

- Bereavement
- Building/Equipment
- Cancer
- Education (medical or health)
- Employee assistance
- Health or medical services for residents of Middleborough
- Medical
- Social needs
- Unrestricted

No grants are made to individuals or government agencies, or for endowments or operating deficits.

Since making our first grants in June 2014, the CHF has distributed 352 grants totaling nearly $3.9 million.

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Archdiocese of Boston

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Catholic Health Foundation
CATHOLIC HEALTH FOUNDATION OF GREATER BOSTON, INC.

"MGH's ENGAGE Initiative brings the chasm between the mental health community and the oncologic community together and it takes care of somebody who is really otherwise powerless."

-Dr. David P. Ryan
Chief, Hematology/Oncology Clinical Director
MGH Cancer Center

ENGAGE Initiative

Compassionate Cancer Care

Cancer is the second-leading cause of death among populations affected by severe mental illness and is often left untreated due to poverty, social isolation, and inadequate access to mental health care. In 2016, Dr. Kelly Irwin, (pictured left with a patient), Director of the Collaborative Care and Community Engagement Program at Massachusetts General Hospital (MGH), conducted a pilot research study to better understand the unmet need for cancer treatment that integrates mental health care for patients with serious mental illness.

As a result of the findings, Dr. Irwin and MGH founded the ENGAGE Initiative, funded in part by a grant from the Catholic Health Foundation, to broaden the reach of these vital services and serve this often-overlooked population of patients.

Catholic Health Foundation
CATHOLIC HEALTH FOUNDATION OF GREATER BOSTON, INC.

"Community Servings greatly supports me in facing my condition by making sure I have what I need to eat nutritious food in healthy portions."

-Bouba
Community Servings Recipient

Community Servings

Food is Medicine

Since 1990, David Waters and his team at Community Servings have provided more than eight million meals to critically-ill, low-income individuals in 21 Massachusetts communities. These medically-tailored meals support effective medical treatment, relieve mobility-impaired clients of the burdens of shopping and food preparation, and provide economic assistance to low-income households.

With support from the Catholic Health Foundation, Community Servings is able to assist people like Bouba, (pictured right with his son). A Boston father of three, Bouba was born with a heart defect, survived congestive heart failure and open-heart surgery, and is now in need of a new heart. As Bouba waits for a heart transplant, he must maintain a healthy weight and eat a restricted diet, so he relies heavily on Community Servings to provide him with the nutrition he needs.

Catholic Health Foundation
CATHOLIC HEALTH FOUNDATION OF GREATER BOSTON, INC.

"Grief is a psychological burden that weighs on one's health. It is a gift that we can provide healing through this program to our parishioners, and I believe it should be at every parish."

-Fr. Joseph Boafo

Bereavement Ministry

A Path to Healing

Having served as a hospital chaplain with a background in Counseling Psychology and Pastoral Ministry, Fr. Joseph Boafo, (pictured left with parishioner), understands the need for outreach to grieving individuals after they have lost a loved one. At St. John the Baptist Parish in Quincy, Fr. Joseph put together a special team that walks with bereaved members of his parish as they journey along a path of healing.

This bereavement program, funded by a grant from the Catholic Health Foundation, provides attendees with an opportunity to heal from their grief. Fr. Joseph works with two lay members of the parish to coordinate the program which encourages healing through music, art, prayer, and time-tested methods of group therapy.

2019 Catholic Health Foundation Grants

During the period of July 1, 2018 to June 30, 2019, 70 grants totaling $745,618 were made by the Catholic Health Foundation to the following organizations.

Organization Name	Location	Grant Purpose	Grant Amount
Living Water Holy Family Star of the Sea Parish	Amesbury	AED access and training	$2,000
Arlington Catholic High School	Arlington	Health and wellness programming	$11,000
Archdiocesan Addiction Recovery Pastoral Support Services	Boston	Faith, hope, and recovery for families of addicted	$25,000
Care 2 Communities	Boston	Expanding access to primary care in Haiti	$25,000
Cathedral 7-12 High School*	Boston	Cathedral 7-12 school student health	$67,138
Catholic Charitable Bureau of the Archdiocese of Boston	Boston	Nurse Assistant and Home Health Aide training program	$20,000
Dana-Farber Cancer Institute	Boston	Improving treatment strategies for breast cancer brain metastases	$15,000
Emmanuel College	Boston	Urban Food Project	$5,000
Massachusetts General Hospital Cancer Center	Boston	Reducing disparities in cancer care for underserved patients with mental illness	$25,000
The Home for Little Wanderers	Boston	In-home therapeutic services for low-income families	$12,250
Sacred Hearts School	Bradford	Student health program	$5,000
Clergy Health & Retirement Trust	Braintree	Intentional Living Program	$30,000
Saint John's Seminary–Theological Institute	Braintree	Bereavement Workshop and Bioethics Series	$9,000
Father Bill's & MainSpring	Brockton	Triage Outreach Project	$20,000
Signature Healthcare Corporation-Brockton Hospital	Brockton	Centering Prayer training	$12,000
Trinity Catholic Academy	Brockton	Student health program	$29,000
St. Paul's Choir School	Cambridge	Student health program	$14,800
St. Peter School	Cambridge	School counseling program	$12,500
St. John the Evangelist School	Canton	AED replacement and training	$2,710
Mount Alvernia Academy	Chestnut Hill	Building Resiliency and Managing Anxiety speaker series	$3,000
St. John's Preparatory School	Danvers	Student mental well being and substance use prevention	$7,350
St. Mary's Annunciation School	Danvers	Student health program	$6,508
Project Care and Concern*	Dorchester	Donor-directed grant	$355
St. John Paul II Catholic Academy	Dorchester	Student health program	$10,000
St. Mary's Center for Women and Children	Dorchester	Supporting Young Children Toward Healthy Futures	$12,500
Bethany Health Care Center	Framingham	Purchase of urological equipment	$10,150

* Donor-directed

Organization Name	Location	Grant Purpose	Grant Amount
Carmel Terrace	Framingham	Handrail scale	$1,675
Wounded Warrior Project*	Jacksonville, FL	Donor-directed grant	$355
Community Servings	Jamaica Plain	Nutrition program for individuals & families affected by critical illness and chronic disease	$10,000
Sacred Heart School	Kingston	Adjustment Counselor	$23,193
Blessed Stephen Bellesini OSA Academy	Lawrence	School counseling program	$10,000
Mary Immaculate Nursing and Restorative Center	Lawrence	Management training	$8,200
Immaculate Conception School	Lowell	Student health program	$3,000
Lowell Catholic School	Lowell	Student health program; AEDs, CPR/AED staff certification	$10,000
The St. Louis School	Lowell	Student health program	$6,500
Massachusetts Coalition for the Homeless	Lynn	Teen Care Center	$10,000
Housing Families	Malden	GREAT Youth and Families Program	$5,000
St. Ann by the Sea Parish	Marshfield	Constanza Medical Mission Medical Professional Scholarship	$2,700
St. Joseph School	Medford	Student health program	$10,000
St. Raphael Parish School	Medford	Student health program	$1,200
Presentation of Mary Academy	Methuen	School nurse certification	$2,252

* Donor-directed

Organization Name	Location	Grant Purpose	Grant Amount
St. Ann's Home	Methuen	Health and medical services & equipment for children ages 5-18 with serious mental health challenges	$7,500
St. Monica School	Methuen	Social-Emotional Learning and Adjustment Counselor	$10,000
Sacred Heart Parish	Middleborough	CPR/AED training and speaker series	$12,000
Laboure College	Milton	Catholic Health Foundation Scholarship	$10,000
St. Agatha School	Milton	Guidance Counselor	$20,000
The Carroll Center for the Blind	Newton	Services for seniors who are blind and visually impaired	$10,000
The Barton Center for Diabetes Education	North Oxford	Campership Program for children with Type I Diabetes	$5,000
Church of St. Theresa	North Reading	AEDs and first aid kits	$5,170
St. Timothy Parish	Norwood	Health Ministry Program	$10,000
St. John the Baptist School	Peabody	Student health program	$3,353
Maria Droste Counseling Services	Quincy	Clinical programming and community projects for co-occurring substance abuse and mental illness	$10,000
St. John the Baptist Parish	Quincy	Bereavement Support Program	$5,808
Our Lady of Perpetual Help Mission Grammar School	Roxbury	Sharp objects training	$5,000
Sister Mary Hart Children's Program at St. Katherine Drexel Parish	Roxbury	Summer Camp Nurse & Health Care Consultant	$4,000

Organization Name	Location	Grant Purpose	Grant Amount
St. Patrick School	Roxbury	Student health program	$20,000
Little Sisters of the Poor of Greater Boston	Somerville	Virtual Dementia Tour Program	$2,995
St. Catherine of Genoa School	Somerville	Student health program	$20,000
St. Monica Parish	South Boston	Good Samaritan Ministry	$25,000
Blessed Sacrament School	Walpole	Student health program	$2,549
Community Day Center of Waltham	Waltham	Micro-Loan Project: Helping the Homeless Take the Next Step	$1,500
Milagris de fe at St. Mary's Parish	Waltham	Support for cancer patients	$5,000
Neighbors Who Care	Waltham	Program support	$10,000
Our Lady Comforter of the Afflicted Parish	Waltham	AED equipment	$2,166
Holy Name Parish School	West Roxbury	Student health program	$3,000
St. John Chrysostom Parish Health Ministry	West Roxbury	Health equipment	$850
Regis College	Weston	CARE (Caring, Access, Rx, and Education) Initiative (school Nurse for Trinity Catholic Academy/Brockton and Lawrence Catholic Academy)	$20,000
Immaculate Conception	Weymouth	AED equipment	$3,391
Sacred Heart School	Weymouth	Empowering all students for emotional and academic success in life	$10,000
Supportive Living	Woburn	Brain Injury Summer Community Program	$5,000

Combined Statement of Activities

Fiscal Year Ended June 30, 2019

The numbers below are derived from the audited financial statements. To view the full audited financial statements, please visit bostoncatholic.org/fy19-compendium-related-organizations.

	CATHOLIC COMMUNITY FUND	CATHOLIC HEALTH FOUNDATION	TOTAL
Changes in Net Assets without Donor Restrictions			
Revenue, Gains and Other Support:			
Interest and dividend income	$ 88,886	$ 352	$ 89,238
Change in value of split-interest agreements	586	(3,159)	(2,573)
Net assets released through satisfaction of program restrictions	22,532,349	816,291	23,348,640
Total revenue, gains and other support	22,621,821	813,484	23,435,305
Expenses:			
Program grants - ***Inspiring Hope*** campaign	19,631,384		19,631,384
Program grants - other	2,240,392	745,626	2,986,018
Administrative fees - ***Inspiring Hope*** campaign	2,735,738		2,735,738
Administrative fees - other	314,399	70,665	385,064
Total expenses	24,921,913	816,291	25,738,204
Changes in net assets without donor restrictions from operations	(2,300,092)	(2,807)	(2,302,899)
Non-Operating Loss:			
Net realized and unrealized loss on investments	(4,338)	-	(4,338)
Changes in net assets without donor restrictions	$ (2,304,430)	$ (2,807)	$ (2,307,237)
Changes in Net Assets with Donor Restrictions			
Contributions - ***Inspiring Hope*** campaign	$ 29,382,577	$ -	$ 29,382,577
Interest and dividend income	2,036,902	470,175	2,507,077
Contributions - other	1,167,352	206,267	1,373,619
Change in value of split-interest agreements	(139,168)	-	(139,168)
Net realized and unrealized loss on investments	(465,798)	(121,429)	(587,227)
Net assets released through satisfaction of program restrictions	(22,532,349)	(816,291)	(23,348,640)
Changes in net assets with donor restrictions	9,449,516	(261,278)	9,188,238
TOTAL CHANGES IN NET ASSETS	$ 7,145,086	$ (264,085)	$ 6,881,001

Combined Statement of Financial Position

Fiscal Year Ended June 30, 2019

The numbers below are derived from the audited financial statements. To view the full audited financial statements, please visit bostoncatholic.org/fy19-compendium-related-organizations.

	CATHOLIC COMMUNITY FUND	CATHOLIC HEALTH FOUNDATION	TOTAL
Assets			
Cash and cash equivalents	$ 8,431,999	$ 20,061	$ 8,452,060
Interest and dividends receivable	519,406	120,995	640,401
Contributions receivable, net	33,508,920	-	33,508,920
Accounts receivable	8,893		8,893
Investments	52,501,577	11,487,584	63,989,161
Funds held for others	4,642,050	-	4,642,050
Assets held under split-interest agreements	1,425,812	-	1,425,812
Beneficial interest in charitable remainder trusts	1,738,807	-	1,738,807
Total assets	$ 102,777,464	$ 11,628,640	$114,406,104
Liabilities and Net Assets			
Liabilities:			
Funds held for others	$ 4,642,050	$ -	$ 4,642,050
Accrued expenses	1,274,198	-	1,274,198
Annuity obligations	865,429	41,404	906,833
Due to related organizations	4,937,317	17,236	4,954,553
Total liabilities	11,718,994	58,640	11,777,634
Net Assets:			
Without donor restrictions	(2,398,224)	(26,058)	(2,424,282)
With donor restrictions	93,456,694	11,596,058	105,052,752
Total net assets	91,058,470	11,570,000	102,628,470
Total liabilities and net assets	$ 102,777,464	$11,628,640	$114,406,104

CATHOLIC COMMUNITY FUND

CATHOLIC
COMMUNITY
FUND

Archdiocese of Boston
66 Brooks Drive
Braintree, MA 02184
catholiccommunityfund.org